



## 50001 Ready Technical Assistance Program Site Level Participant Agreement

DOE's 50001 Ready Program supports implementation of energy management systems (EnMS) based on ISO 50001, a globally developed standard for managing energy as a resource at industrial, commercial, and institutional sites. The 50001 Ready Technical Assistance Program offers free technical support to organizations committing to developing and using an ISO-50000-based EnMS, and becoming US DOE 50001 Ready-recognized. In turn, the program supports DOE efforts to gather data and insights to better understand the drivers, challenges, opportunities and successful strategies to advance improved energy management throughout the U.S. economy. Visit [energy.gov/iso50001](http://energy.gov/iso50001) for details on the steps to becoming 50001 Ready-recognized and to review details on the 50001 technical assistance program.

### Terms of the Agreement

As a part of the program, the parties agree to the following:

#### The U.S. Department of Energy Agrees To:

- Provide access to free technical support through program offering from national ISO 50001 experts to:
  - support implementation an ISO-50000-based EnMS, and;
  - train participants on the use of free 50001 Ready resources.
- Provide opportunities for peer-learning and information exchange among program participants.
- Provide DOE "50001 Ready" recognition for facilities meeting 50001 Ready program requirements, which includes online recognition on DOE program website and signage/plaque for your facility.
- Give public recognition (if desired) at events, media opportunities, etc.
- Honor all requests to keep participant information and data confidential.

#### The Participating Organization Agrees To:

- Commit staff resources and implement an ISO 50001-based energy management system.
- Engage at least one (ideally two) site personnel to attend training webinars and coaching calls.
- Ensure staff actively participate in all scheduled program training and coaching sessions.
- Engage relevant internal leadership and stakeholders in the cohort program as needed.
- Share information and progress with DOE via program tools such as the 50001 Ready Navigator, Playbook, homework assignments and pre- and post-program assessments.
- Permit recording of training/coaching sessions to improve DOE technical assistance programs.
- Participate in interviews with DOE that may be used as the basis of case studies, research, and other communication and marketing materials.
- Apply for 50001 Ready recognition once program requirements have been met.

**Site Level Management Agreement:**

My site is committed to effective energy management, wishes to become 50001 Ready-recognized and agrees to the terms outlined in this agreement. I commit to providing the necessary resources to ensure a 50001 Ready-based energy management system can be implemented by my team.

Site  
NameSite  
AddressSite Manager  
NameSite Manager  
TitleSite Manager  
Signature

Date

**Site Level Management Representative Agreement:**

As the management representative, I will ensure relevant staff actively participate in all scheduled program training and coaching sessions and work to implement a 50001 Ready-based energy management system.

Site  
Management  
Representative  
NameSite  
Management  
Representative  
TitleSite  
Management  
Representative  
Signature

Date

Email

Phone  
Number